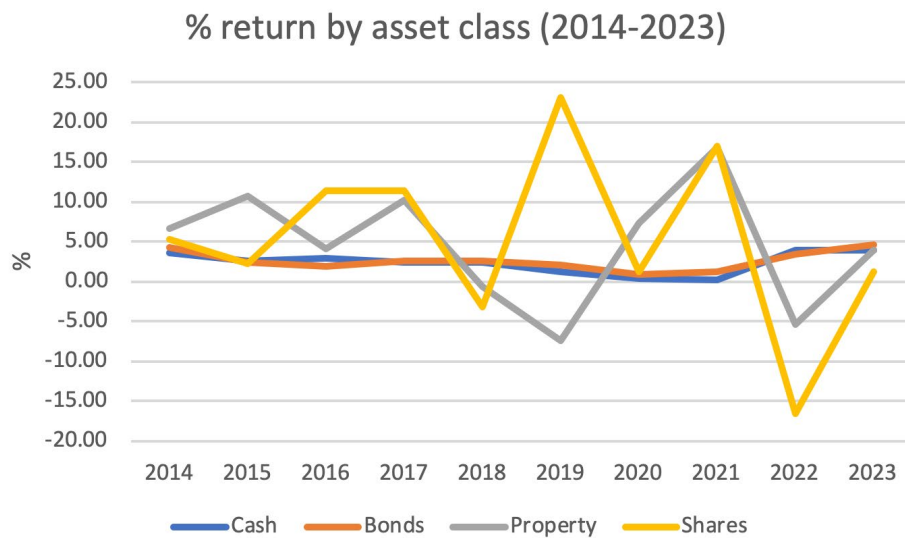




Investment returns



Figure 1: Percentage return by asset class – 2014-2023



The following tables represent the returns on an investment of \$100,000 over different periods of time.

Table 1: One-year investment

Date of investment	Gain or Loss (actual return on \$100,000)			
Year beginning and ending	Cash	Bonds	Property	Shares
2014	\$3,600	\$4,308	\$6,700	\$5,310
2015	\$2,650	\$2,407	\$10,700	\$2,250
2016	\$2,950	\$1,933	\$4,100	\$11,450
2017	\$2,450	\$2,650	\$10,200	\$11,460
2018	\$2,350	\$2,600	-\$600	-\$3,100
2019	\$1,200	\$2,100	-\$7,400	\$23,020
2020	\$350	\$860	\$7,400	\$1,180
2021	\$300	\$1,200	\$16,800	\$16,970
2022	\$4,000	\$3,400	-\$5,300	-\$16,500
2023	\$4,000	\$4,600	\$3,900	\$1,300



Table 2: Two-year investment

Date of investment		Gain or Loss (actual return on \$100,000)			
Year beginning and ending	Cash	Bonds	Property	Shares	
2014-15	\$6,250	\$6,715	\$17,400	\$7,560	
2015-16	\$5,600	\$4,340	\$14,800	\$13,700	
2016-17	\$5,400	\$4,583	\$14,300	\$22,910	
2017-18	\$4,800	\$5,250	\$9,600	\$8,360	
2018-19	\$3,550	\$4,700	-\$8,000	\$19,920	
2019-20	\$1,550	\$2,960	\$0	\$24,200	
2020-21	\$650	\$2,060	\$24,200	\$18,150	
2021-22	\$4,300	\$4,600	\$11,500	\$470	
2022-23	\$8,000	\$8,000	-\$1,400	-\$15,200	

Table 3: Three-year investment

Date of investment		Gain or Loss (actual return on \$100,000)			
Year beginning and ending	Cash	Bonds	Property	Shares	
2014-16	\$9,200	\$8,648	\$21,500	\$19,010	
2015-17	\$8,050	\$6,990	\$25,000	\$25,160	
2016-18	\$7,750	\$7,183	\$13,700	\$19,810	
2017-19	\$6,000	\$7,350	\$2,200	\$31,380	
2018-20	\$3,900	\$5,560	-\$600	\$21,100	
2019-21	\$1,850	\$4,160	\$16,800	\$41,170	
2020-22	\$4,650	\$5,460	\$18,900	\$1,650	
2021-23	\$8,300	\$9,200	\$15,400	\$1,770	



Table 4: Five-year investment

Date of investment		Gain or Loss (actual return on \$100,000)			
Year beginning and ending	Cash	Bonds	Property	Shares	
2014-18	\$14,000	\$13,898	\$31,100	\$27,370	
2015-19	\$11,600	\$11,690	\$17,000	\$45,080	
2016-20	\$9,300	\$10,143	\$13,700	\$44,010	
2017-21	\$6,650	\$9,410	\$26,400	\$49,530	
2018-22	\$8,200	\$10,160	\$10,900	\$21,570	
2019-23	\$9,850	\$12,160	\$15,400	\$25,970	

Table 5: Ten-year investment

Date of investment		Gain or Loss (actual return on \$100,000)			
Year beginning and ending	Cash	Bonds	Property	Shares	
2014-23	\$23,850	\$26,058	\$46,500	\$53,340	

Sources:

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